

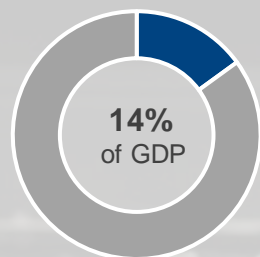
THE MANUFACTURING INDUSTRY IN SWEDEN

FACTS & FIGURES
SMART INDUSTRY

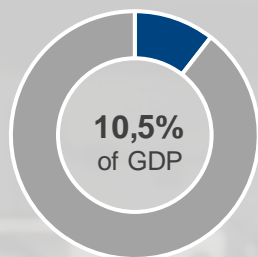
OVERVIEW: THE MANUFACTURING INDUSTRY IN SWEDEN

THE BACKBONE OF THE SWEDISH ECONOMY

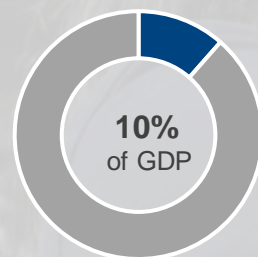
GDP Share
(Manufacturing, value added % of GDP, 2016)



Sweden



U.S



U.K

NOTABLE COMPANIES

By employment 2016



VOLVO



Autoliv

Electrolux

SKF

SANDVIK

CAPACITY INVESTMENTS AND EXPORTS

Investments in buildings, machinery and equipment
BSEK

2017 57,6

2016 54,6

2015 50,3

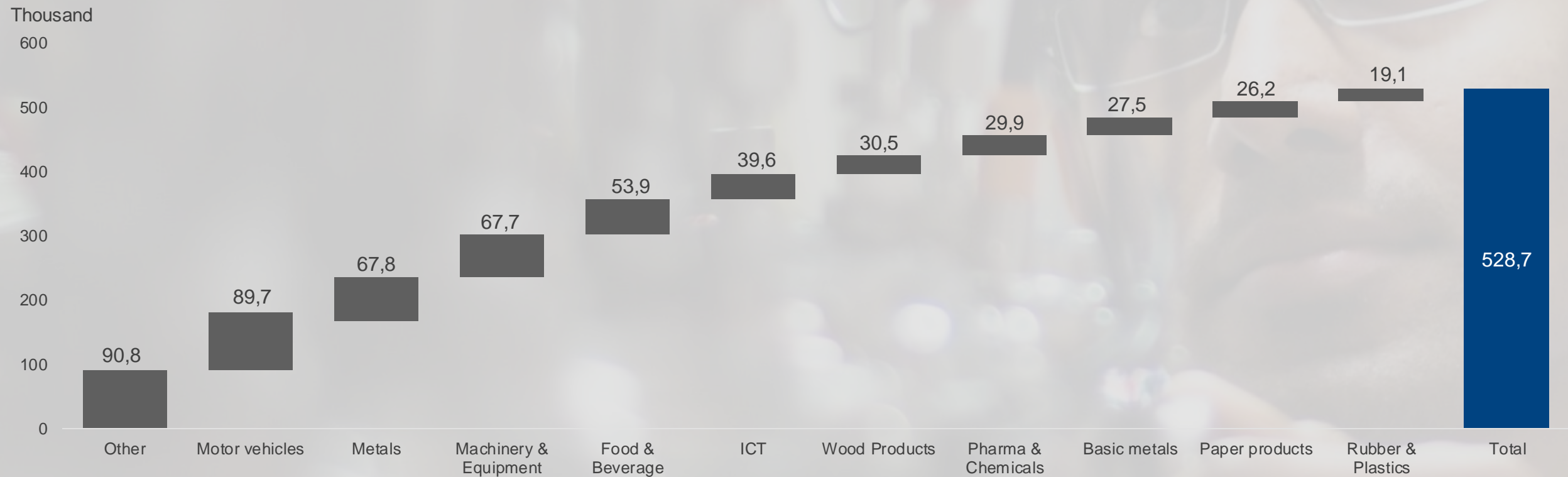
Exports
BSEK

2017 1306

2016 1193

2015 1180

HIGHLY DIVERSIFIED INDUSTRY RANGING FROM CHEMICALS TO MACHINERY AND VEHICLES



- The manufacturing industry in Sweden directly employs about 530,000 people (11% of total workforce)
- Single largest contributor to GDP with 14%

THE AUTOMOTIVE INDUSTRY

THE SECTOR DIRECTLY EMPLOYS ALMOST 90,000 PEOPLE AND IS A MAJOR GROWTH ENGINE IN SWEDEN

EMPLOYMENT IN THE SECTOR



89,700
employees in
Sweden



17%
of total employment
in manufacturing



57%
employed by
foreign companies

NOTABLE COMPANIES

By employment 2016

VOLVO



Autoliv

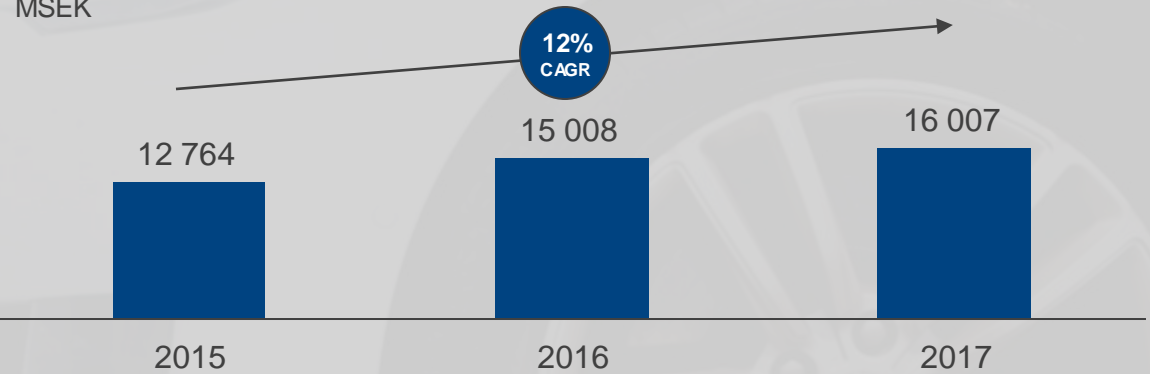


Haldex

MERITOR

CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment
MSEK



Exports
MSEK



THE METAL COMPONENTS SECTOR

THE SECOND LARGEST SECTOR IN SWEDEN IN TERMS OF EMPLOYEES

EMPLOYMENT IN THE SECTOR



67,800
employees in
Sweden



12.8%
of total employment
in manufacturing



11%
employed by
foreign companies

NOTABLE COMPANIES

By employment 2016

ASSA ABLOY

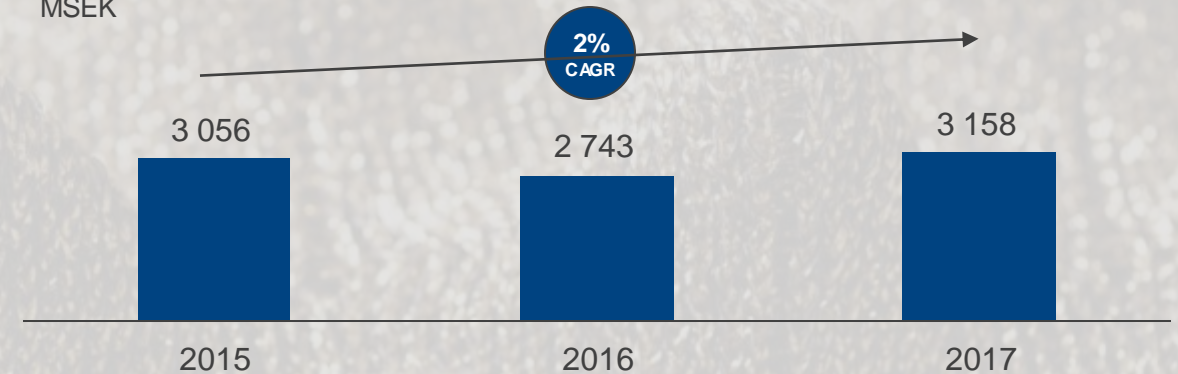


GUNNEBO

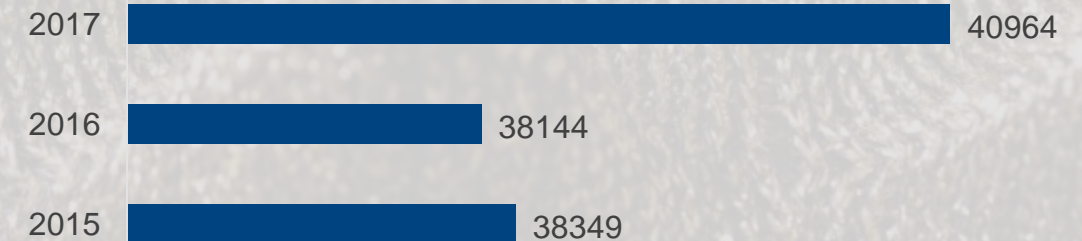


CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment
MSEK



Exports
MSEK



THE MACHINERY & EQUIPMENT SECTOR

SIGNIFICANT GROWTH IN TERMS OF BOTH EXPORTS AND CAPACITY INVESTMENTS

EMPLOYMENT IN THE SECTOR



67,700

employees in Sweden



12.8%

of total employment in manufacturing



37%

employed by foreign companies

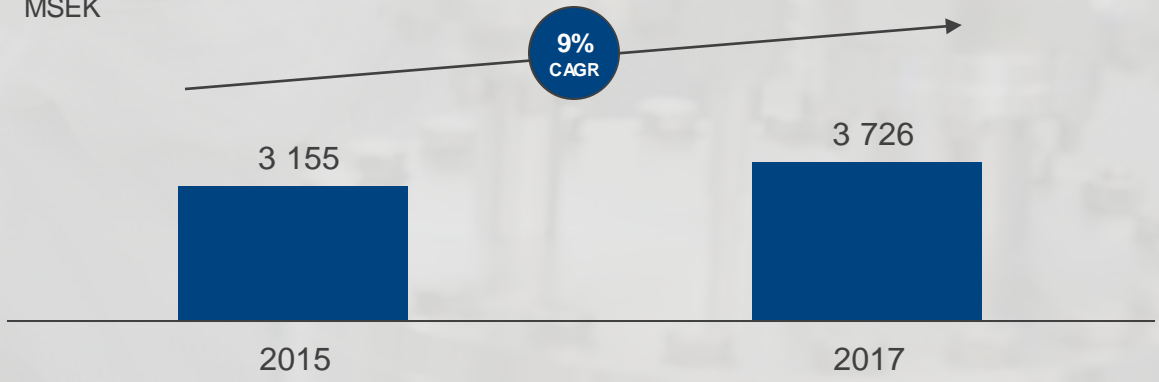
NOTABLE COMPANIES

By employment 2016

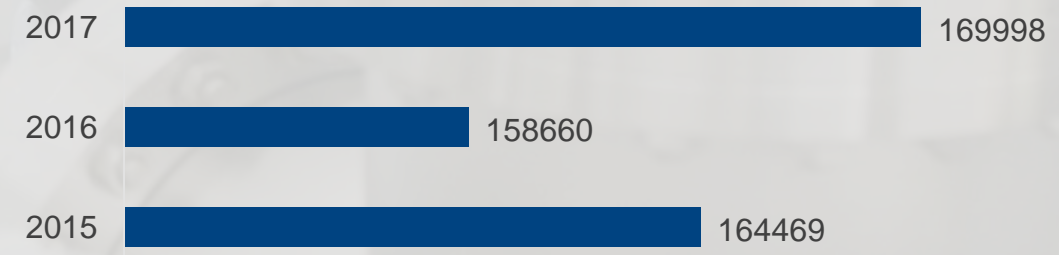


CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment MSEK



Exports MSEK



THE FOOD & BEVERAGE SECTOR

MAJOR INDUSTRY IN SWEDEN WITH A STRONG PRESENCE OF
NORDIC FOOD AND BEVERAGE GROUPS

EMPLOYMENT IN THE SECTOR



53,900

employees in
Sweden



10.2%

of total employment
in manufacturing



44%

employed by
foreign companies

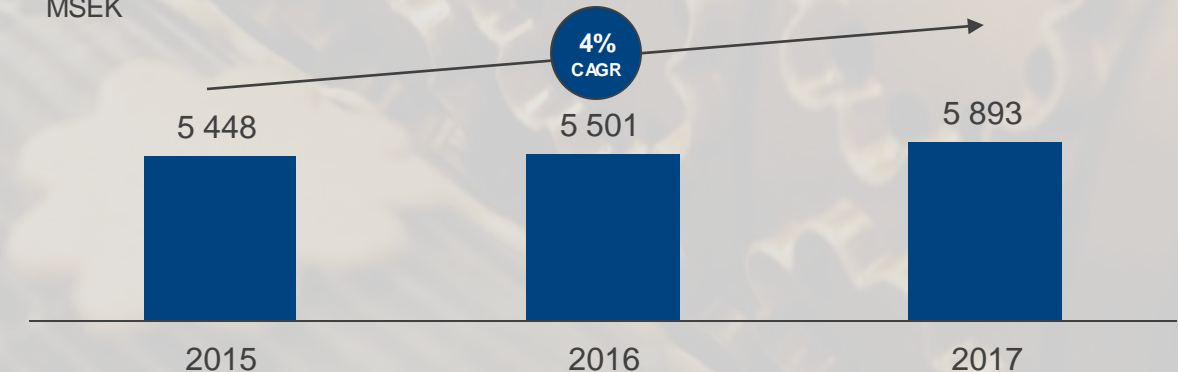
NOTABLE COMPANIES

By employment 2016

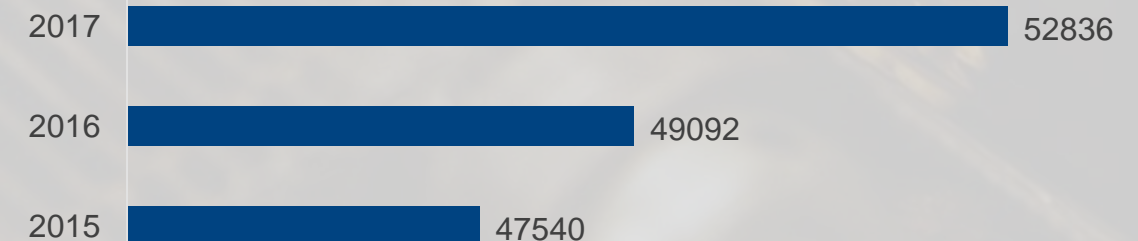


CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment
MSEK



Exports
MSEK



THE ICT & ELECTRICAL EQUIPMENT SECTOR

SWEDEN'S LARGEST EXPORT SECTOR WITH EXPORTS AMOUNTING TO 110 BSEK 2017

EMPLOYMENT IN THE SECTOR



39,600

employees in Sweden



7.5%

of total employment in manufacturing

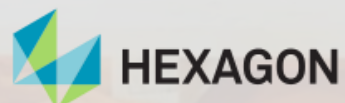


54%

employed by foreign companies

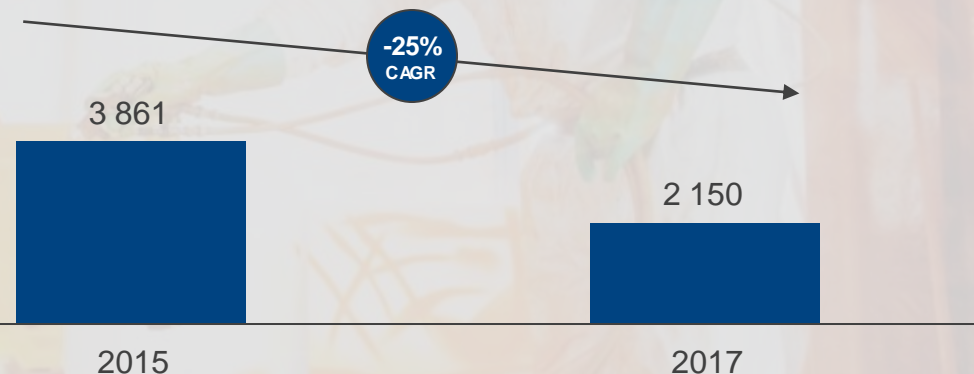
NOTABLE COMPANIES

By employment 2016

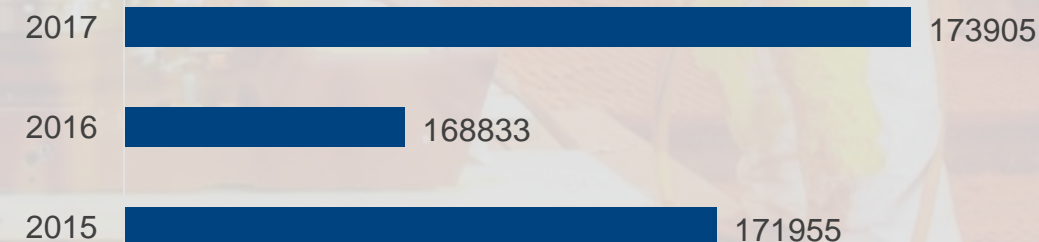


CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment
MSEK



Exports
MSEK



THE WOOD PRODUCTS SECTOR

SIGNIFICANT DEVELOPMENT IN CAPACITY INVESTMENTS IN SWEDEN

25% GROWTH 2015-2017

EMPLOYMENT IN THE SECTOR



30,500

employees in
Sweden



5.8%

of total employment
in manufacturing



22%

employed by
foreign companies

NOTABLE COMPANIES

By employment 2016

INWIDO

Kährs

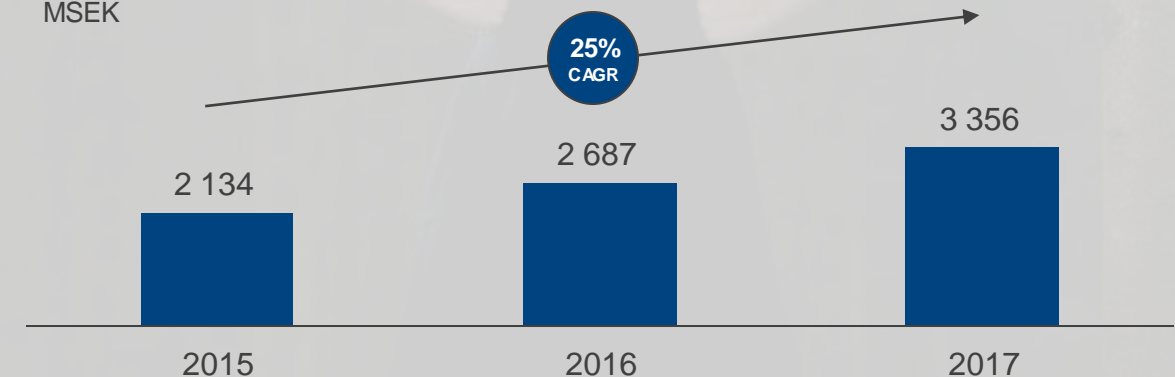
MOELVEN®

JELD-WEN
WINDOWS & DOORS

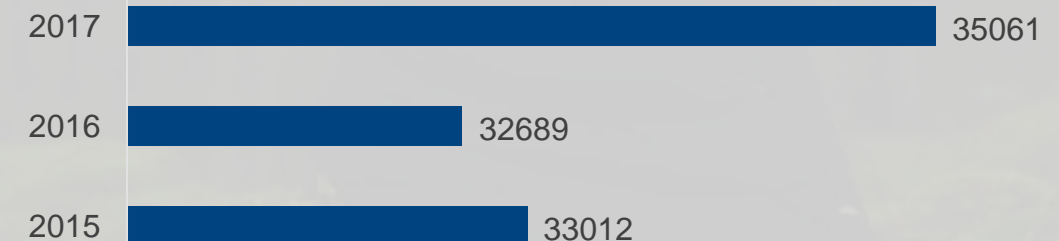
NEFAB YOUR
PACKAGING
SOLUTION.

CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment
MSEK



Exports
MSEK



THE PHARMA & CHEMICALS SECTOR

MAJOR INVESTOR IN SWEDEN WITH INVESTMENTS AMOUNTING TO 10.7 BSEK 2017

EMPLOYMENT IN THE SECTOR



29,900

employees in
Sweden



5.7%

of total employment
in manufacturing



78%

employed by
foreign companies

NOTABLE COMPANIES

By employment 2016

AstraZeneca

AkzoNobel



kemira

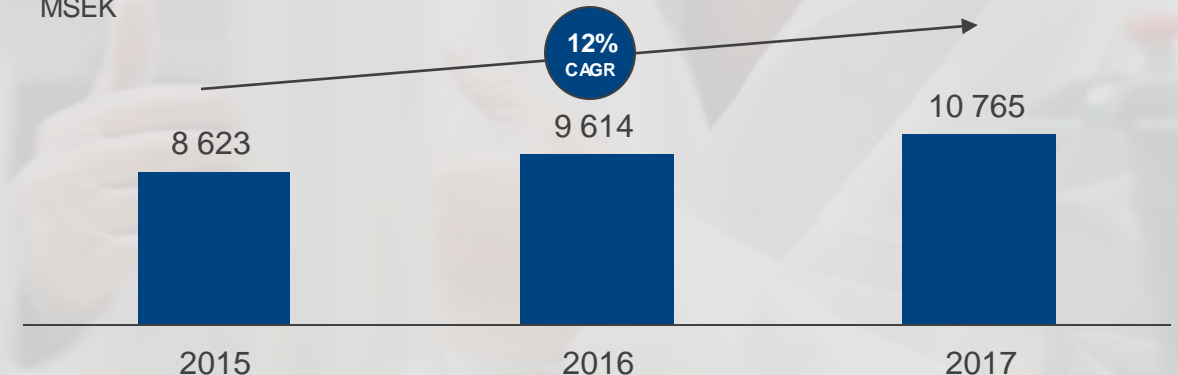
BOREALIS

FRESENIUS
KABI

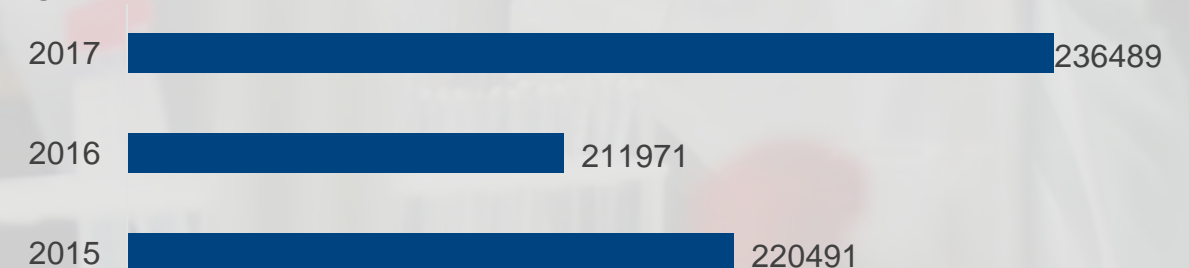
Perstorp

CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment
MSEK



Exports
MSEK



THE BASIC METALS SECTOR

INVESTING ON HIGH LEVELS DESPITE A DECREASE IN INVESTMENT VOLUMES FROM 2015

EMPLOYMENT IN THE SECTOR



27,500

employees in Sweden



5.2%

of total employment in manufacturing



38%

employed by foreign companies

NOTABLE COMPANIES

By employment 2016

OVAKO



GRÄNGES

voestalpine

OUTOKUMPU

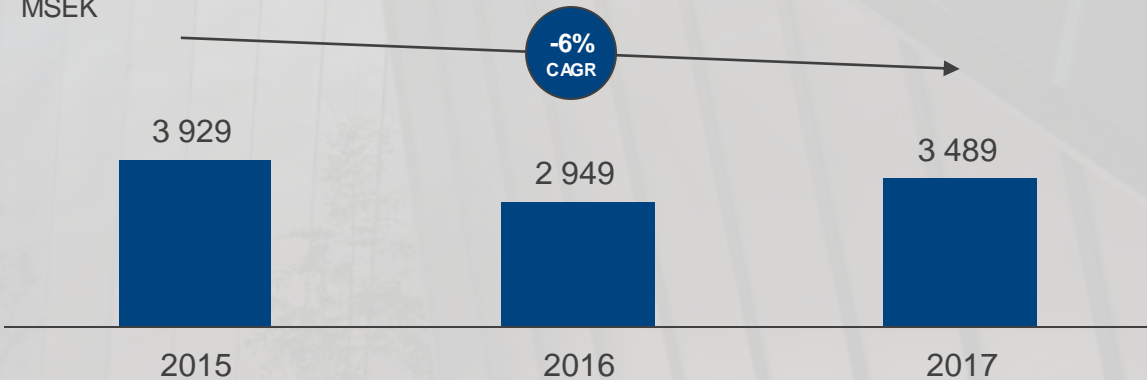
Höganäs



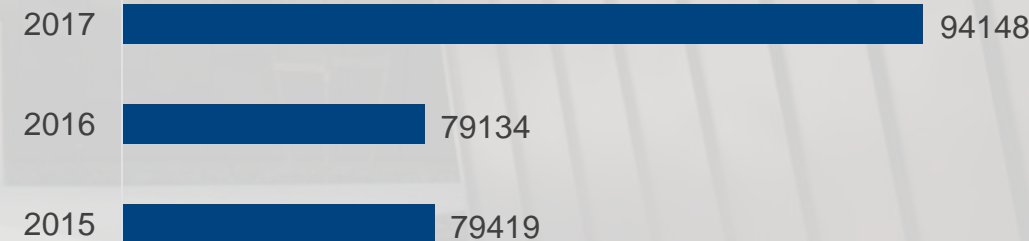
SSAB

CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment
MSEK



Exports
MSEK



THE PAPER PRODUCTS SECTOR

THE SECTOR IS CONDUCTING MAJOR INVESTMENT WITH
2017 LEVELS AMOUNTING TO 13 BSEK

EMPLOYMENT IN THE SECTOR



26,200

employees in
Sweden



5%

of total employment
in manufacturing



43%


employed by
foreign companies

NOTABLE COMPANIES

By employment 2016

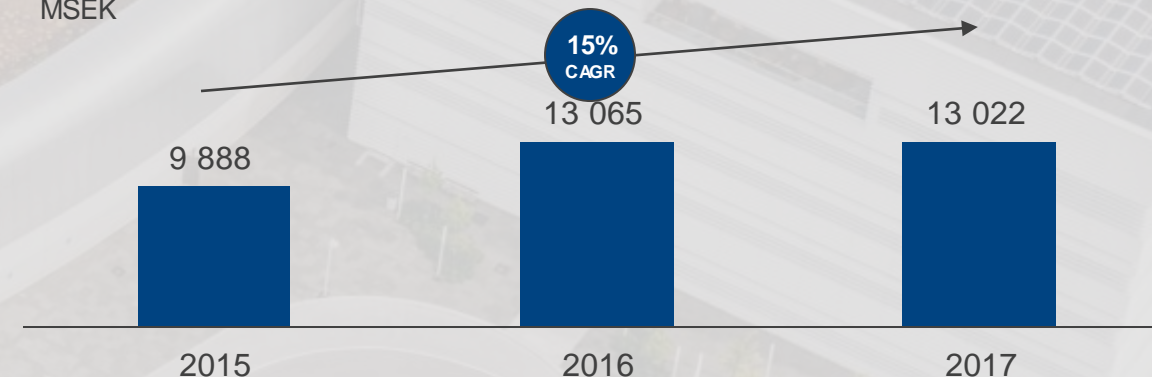


BILLERUDKORSNÄS

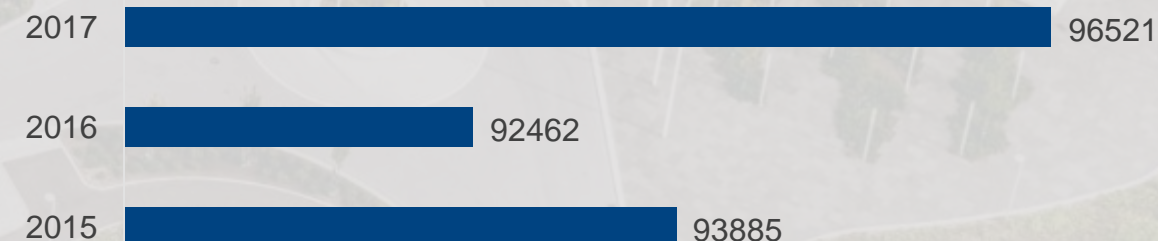
 **Smurfit Kappa**

CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment
MSEK



Exports
MSEK



THE PLASTIC COMPONENTS SECTOR

SIGNIFICANT EXPORT LEVELS WITH EXPORTS OF 8.7 BSEK IN 2017

EMPLOYMENT IN THE SECTOR



19,100

employees in
Sweden



3.6%

of total employment
in manufacturing



29%

employed by
foreign companies

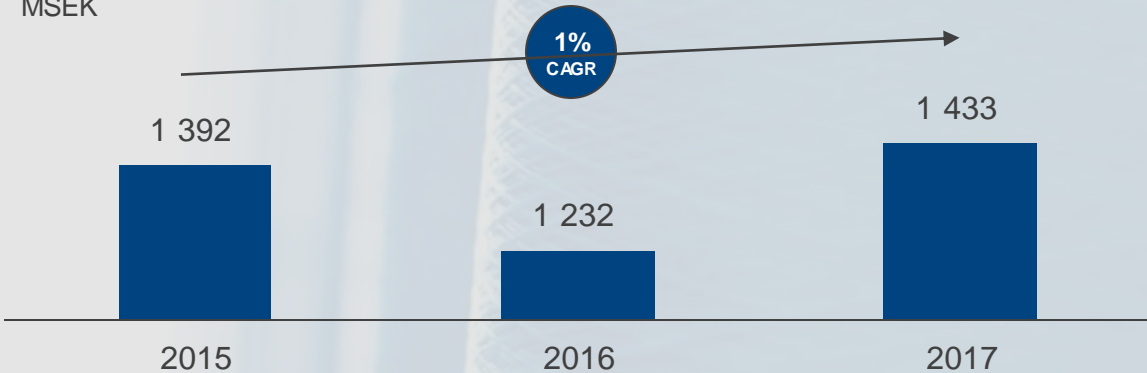
NOTABLE COMPANIES

By employment 2016



CAPACITY INVESTMENTS AND EXPORTS RELATED TO THE SECTOR

Investments in buildings, machinery and equipment
MSEK



Exports
MSEK



**GATHER MORE INSIGHTS ON THE MANUFACTURING INDUSTRY IN
SWEDEN BY CLICKING HERE:**



**FIND CONTACT DETAILS TO OUR INVESTMENT ADVISORS WITHIN
MANUFACTURING BY CLICKING HERE**

